

Company Profile

Costamare Inc. is one of the world's leading owners and providers of containerships for charter. The Company has 43 years of history in the international shipping industry and a fleet of 70 containerships, with a total capacity of approximately 463,000 TEU, including two newbuild containerships to be delivered. Eighteen of our containerships, including the two newbuilds on order, have been acquired pursuant to the Framework Deed with York Capital Management LLC by vessel-owning joint venture entities in which we hold a minority equity interest.

Investment Highlights

- Large, established company with a substantial fleet in the water
- Strong, visible cash flows
- Strong track record of value creation
- A company that is uniquely positioned to grow
- Significant purchasing power and balance sheet capacity to spend on acquisitions
- A management team whose risk management strategy has been tested and who successfully overcame the worst container shipping crisis in history

Share Information*

NYSE: CMRE	
Recent Price (10/24/2017)	\$6.00
Market Capitalization	\$ 642 million
Current Yield	6.67%
Quarterly Dividend	\$0.10 per share
NYSE: CMRE PRB	
Recent Price (10/24/2017)	\$25.00
NYSE: CMRE PRC	
Recent Price (10/24/2017)	\$25.37
NYSE: CMRE PRD	
Recent Price (10/24/2017)	\$26.50

*As at October 24, 2017

Fleet Profile**

Vessel Class	Capacity (TEU)	Fleet
VLCS	9000+	18
Post Panamax	5100- 9000	23
Panamax	3500- 5100	13
Sub Panamax	2000- 3500	9
Feeder	up to 2000	7
Total		70

**Includes two vessels on order and 16 vessels in the water acquired pursuant to the Framework Deed with York Capital Management

Orderbook

Vessel	Delivery Date
YZJ1206	Q1 2018
YZJ1207	Q2 2018

Financial Highlights

	Year Ended December 31,				
	2012	2013	2014	2015	2016
Income Statement					
Revenues	\$386,155	\$414,429	\$483,995	\$490,378	\$468,189
Reported Net Income	\$81,129	\$103,087	\$115,087	\$143,764	\$81,702
Adjusted Net Income*	\$91,346	\$108,846	\$122,938	\$130,351	\$115,120
Balance Sheet					
Total Assets	\$2,311,334	\$2,685,842	\$2,714,740	\$2,638,561	\$2,558,424
Total Liabilities	\$1,790,882	\$2,028,893	\$1,912,098	\$1,675,051	\$1,484,000
Stockholders' Equity	\$520,452	\$656,949	\$802,642	\$963,510	\$1,074,424
Fleet Data					
Avg Number of Vessels	46.8	49.6	54.5	54.9	53.6

* Adjusted Net Income has been adjusted non-cash items and one off items such as accrued charter revenue, gain (loss) on sale of vessels, realized gain (loss) on EUR/USD forward contracts, gain (loss) on derivative instruments, swap breakage costs, a one-off charter agreement early termination fee, non-cash component of general and administrative expenses and others. Please refer to the respective Q4 earnings releases for a reconciliation of above figures.

Recent Developments

24 October 2017

Costamare Inc. Reports Results for the Third Quarter and Nine-Months Ended September 30, 2017

18 October 2017

Sets the Date for Its Third Quarter 2017 Results Release, Conference Call and Webcast

5 October 2017

Costamare Inc. Announces Election of Class I Director at 2017 Annual Meeting of Stockholders

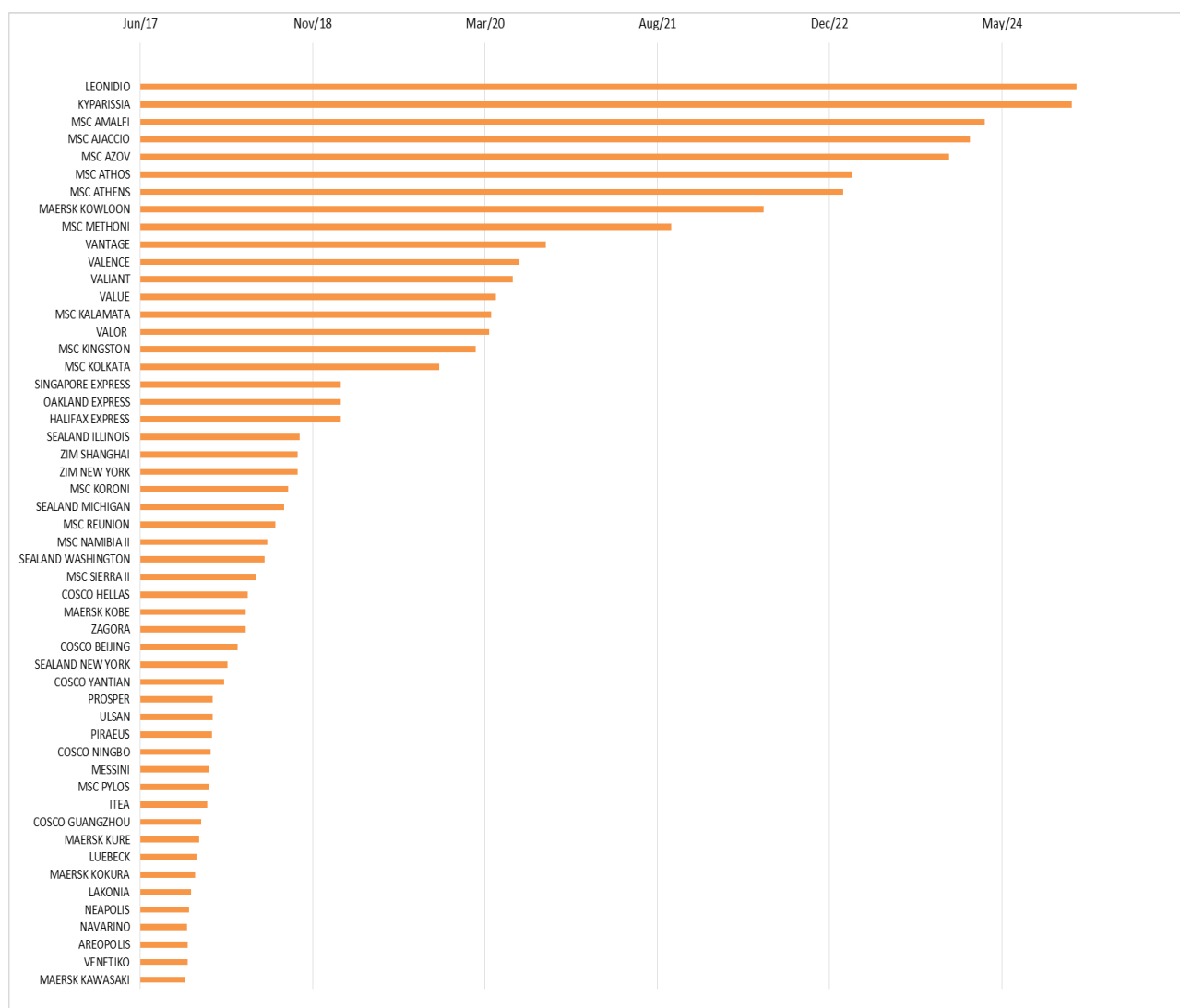
2 October 2017

Costamare Inc. Declares Quarterly Dividend on its Preferred and Common Stock

27 July 2017

Costamare Inc. Announces 2017 Annual Meeting of Stockholders

Charter Coverage ***



COMPANY CONTACTS

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This Fact Sheet contains “forward-looking statements” within the meaning of the United States Private Securities Litigation Reform Act of 1995. In some cases, you can identify these statements by forward-looking words such as “believe”, “intend”, “anticipate”, “estimate”, “project”, “forecast”, “plan”, “potential”, “may”, “will”, “should”, “could” and “expect” and similar expressions. These statements are not historical facts but instead represent only the Company’s assumptions, expectations, projections, intentions and beliefs regarding future events, many of which, by their nature, are inherently uncertain and outside of the Company’s control. It is possible that actual results may differ, possibly materially, from those anticipated in these forward-looking statements. For a discussion of some of the risks and important factors that could affect future results, see the discussion in Costamare Inc.’s Annual Report on Form 20-F (File No. 001-34934) under the caption “Risk Factors”.