



Company Profile

Costamare Inc. is one of the world's leading owners and providers of containerships for charter. The Company has 44 years of history in the international shipping industry and a fleet of 79 containerships, with a total capacity of approximately 549,000 TEU, including five newbuild containerships under construction. Seventeen of our containerships have been acquired pursuant to the Framework Deed with York Capital Management LLC by vessel-owning joint venture entities in which we hold a minority equity interest.

Investment Highlights

- Large, established company with a substantial fleet in the water
- Strong, visible cash flows
- Strong track record of value creation
- A company that is uniquely positioned to grow
- Significant purchasing power and balance sheet capacity to spend on acquisitions
- A management team whose risk management strategy has been tested and who successfully overcame the worst container shipping crisis in history

Financial Highlights

	Year Ended December 31,					
	2012	2013	2014	2015	2016	2017
Income Statement						
Revenues	\$386,155	\$414,429	\$483,995	\$490,378	\$468,189	\$412,433
Reported Net Income	\$81,129	\$103,087	\$115,087	\$143,764	\$81,702	\$72,876
Adjusted Net Income available to common stockholders*	\$91,346	\$108,846	\$122,938	\$130,351	\$115,120	\$76,933
Balance Sheet						
Total Assets	\$2,311,334	\$2,685,842	\$2,714,740	\$2,638,561	\$2,558,424	\$2,490,298
Total Liabilities	\$1,790,882	\$2,028,893	\$1,912,098	\$1,675,051	\$1,484,000	\$1,271,759
Stockholders' Equity	\$520,452	\$656,949	\$802,642	\$963,510	\$1,074,424	\$1,218,539
Fleet Data						
Avg Number of Vessels	46.8	49.6	54.5	54.9	53.6	52.7

* Adjusted Net Income available to common stockholders represent Net Income after earnings allocated to preferred stock, but before non-cash "Accrued charter revenue" recorded under charters with escalating charter rates, realized gain on Euro/USD forward contracts, loss on sale / disposal of vessels, vessels' impairment loss, vessel impairment loss by a jointly owned company with York included in equity (gain)/loss on investments, non-recurring, non-cash write-off of loan deferred financing costs, swap breakage cost, non-cash general and administrative expenses and non-cash other items, amortization of prepaid lease rentals, net and non-cash changes in fair value of derivatives and others. Please refer to the respective Q4 earnings releases for a reconciliation of above figures.

Share Information*

NYSE: CMRE	
Recent Price (10/24/2018)	\$5.43
Market Capitalization	\$603.1m
Current Yield	7.4%
Quarterly Dividend	\$0.10 per share
NYSE: CMRE PRB	
Recent Price (10/24/2018)	\$23.31
NYSE: CMRE PRC	
Recent Price (10/24/2018)	\$23.65
NYSE: CMRE PRD	
Recent Price (10/24/2018)	\$23.82
NYSE: CMRE PRE	
Recent Price (10/24/2018)	\$24.40

*As of October 24, 2018

Fleet Profile**

Vessel Class	Capacity (TEU)	Fleet
VLCS	9000+	23
Post Panamax	5100- 9000	25
Panamax	3500- 5100	13
Sub Panamax	2000- 3500	10
Feeder	up to 2000	8
Total		79

**Includes 17 vessels acquired pursuant to the Framework Deed with York Capital Management and 5 NB vessels under construction.

Recent Developments

24 October 2018

Costamare Inc. Reports Results for the Third Quarter and Nine-Months Ended September 30, 2018

4 October 2018

Costamare Inc. Announces Election of Class II Directors at 2018 Annual Meeting of Stockholders

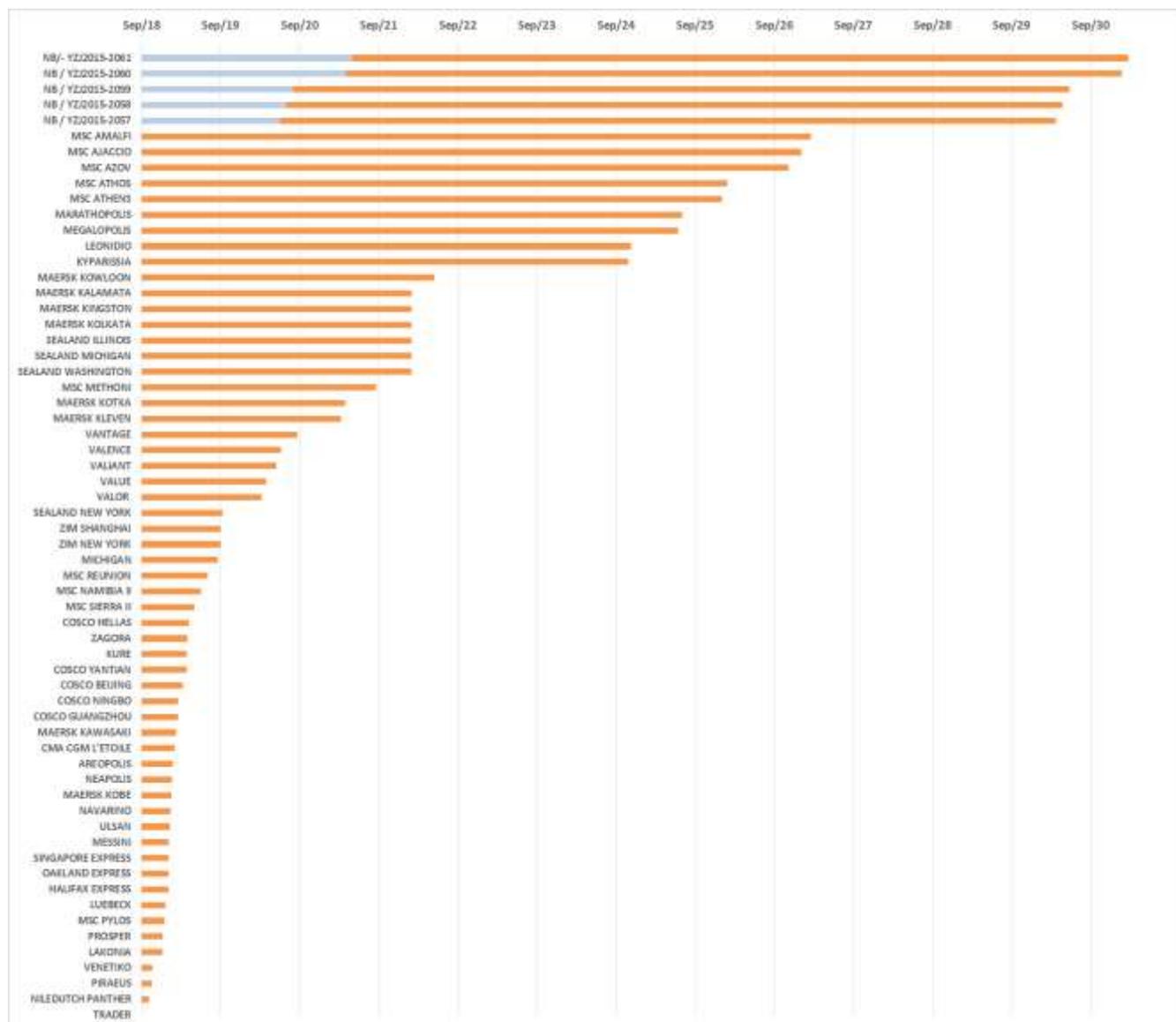
1 October 2018

Costamare Inc. Declares Quarterly Dividend on its Preferred and Common Stock

27 July 2018

Costamare Inc. Announces 2018 Annual Meeting of Stockholders

Charter Coverage***



Note: Light Blue color denotes period during which the respective vessel has not been delivered

COMPANY CONTACTS

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This Fact Sheet contains “forward-looking statements” within the meaning of the United States Private Securities Litigation Reform Act of 1995. In some cases, you can identify these statements by forward-looking words such as “believe”, “intend”, “anticipate”, “estimate”, “project”, “forecast”, “plan”, “potential”, “may”, “will”, “should”, “could” and “expect” and similar expressions. These statements are not historical facts but instead represent only the Company’s assumptions, expectations, projections, intentions and beliefs regarding future events, many of which, by their nature, are inherently uncertain and outside of the Company’s control. It is possible that actual results may differ, possibly materially, from those anticipated in these forward-looking statements. For a discussion of some of the risks and important factors that could affect future results, see the discussion in Costamare Inc.’s most recent Annual Report on Form 20-F (File No. 001-34934) under the caption “Risk Factors”.